

APPENDIX A

Entity	Summary Definition
Affected Funds	Include all BDCs and CEFs, including Interval Funds.
Seasoned Funds¹	Affected Funds that are current and timely in their reporting and therefore generally eligible to file a short-form registration statement if they have at least \$75 million in public float.
WKSIs	Seasoned Funds that generally have at least \$700 million in public float.
ETPs	Issuers that are not registered investment companies and whose assets consist primarily of commodities, currencies or derivative instruments that reference commodities or currencies; whose securities are listed for trading on a national securities exchange and that purchase or redeem securities for a ratable share of their assets at net asset value.

Rule	Summary Description of Rule	Entities Affected by Changes
Affected Funds (including BDCs, CEFs and Interval Funds)		
Registration Provisions		
General Instruction F.4.a of Form N-2	Requires online posting of information incorporated by reference.	Affected Funds
Securities Act Rules 424 and 497	Provide the processes for filing prospectus supplements.	Affected Funds
1940 Act Rule 23c-3	Subjects Interval Funds to the registration fee payment system based on annual net sales.	Interval Funds
Securities Act Rule 486	Allows continuously offered unlisted Affected Funds to make certain filings that are immediately effective upon filing or automatically effective 60 days after filing.	Continuously offered unlisted Affected Funds not relying on Rule 23c-3

¹ Certain of the Final Rules that are denoted as impacting Seasoned Funds will only impact those Seasoned Funds that elect to file short-form registration statements.

Rule	Summary Description of Rule	Entities Affected by Changes
General Instruction G of Form N-14	Permits certain registrants to incorporate by reference.	BDCs
Communication Provisions		
Securities Act Rule 134	Permits issuers to publish factual information about the issuer or the offering, including "tombstone ads."	Affected Funds
Securities Act Rule 163A	Permits issuers to communicate without risk of violating the gun-jumping provisions until 30 days prior to filing a registration statement.	Affected Funds
Securities Act Rules 168 and 169	Permit the publication and dissemination of regularly released factual and forward-looking information.	Affected Funds
Securities Act Rules 164 and 433	Permit use of a free writing prospectus.	Affected Funds
Prospectus Delivery Provisions		
Securities Act Rules 172 and 173	Permit issuers, brokers, and dealers to satisfy final prospectus delivery obligations if certain conditions are satisfied.	Affected Funds
Periodic Reporting Provisions		
1940 Act Rule 8b-16	A requirement that funds that rely on paragraph (b) of the rule describe in the annual report the fund's current investment objectives, policies and risks, and certain key changes in enough detail to allow investors to understand each change and how it may affect the fund.	CEFs
Instruction 4.g to Item 24 of Form N-2	A requirement for narrative disclosure about the fund's performance in the fund's annual report.	CEFs
Item 4 of Form N-2; Instruction 10 to Item 24 of Form N-2	Requires disclosure of certain financial information.	BDCs
Structured Data Reporting Provisions		
Structured Financial Statement Data	A requirement that BDCs tag their financial statements using Inline XBRL.	BDCs

Rule	Summary Description of Rule	Entities Affected by Changes
Prospectus Structured Data Requirements	A requirement that registrants tag certain information required by Form N-2 using Inline XBRL.	Affected Funds
Form 24F-2 Structured Format	A requirement that filings on Form 24F-2 be submitted in a structured format.	Form 24F-2 Filers, including open-end funds and unit investment trusts
Seasoned Funds		
Registration Provisions		
Securities Act Rule 415	Permits registration of securities to be offered on a delayed or a continuous basis.	Seasoned Funds
General Instructions A.2 and F.3 of Form N-2	Provide for backward and forward incorporation by reference.	Seasoned Funds
Securities Act Rule 430B	Permits certain issuers to omit certain information from their prospectuses at effectiveness.	Seasoned Funds
Securities Act Rule 418	Exempts some registrants from an obligation to furnish certain engineering, management, or similar reports.	Seasoned Funds
Regulation FD Rule 103	Provides that a failure to make a public disclosure required solely by Rule 100 of Regulation FD will not disqualify a "seasoned" issuer from use of certain forms.	Seasoned Funds
Communication Provisions		
Securities Act Rule 138	Permits a broker or dealer to publish or distribute certain research reports about securities other than those it is distributing.	Seasoned Funds
Proxy Statements		
Item 13 of Schedule 14A	Permits certain registrants to use incorporation by reference to provide information that otherwise must be furnished with certain types of proxy statements.	Seasoned Funds
Periodic Reporting Provisions		
Instruction 4.h.(2) to Item 24 of Form N-2	A requirement for information about the investor's costs and	Seasoned Funds

Rule	Summary Description of Rule	Entities Affected by Changes
	expenses in the registrant's annual report.	
Instruction 4.h.(3) to Item 24 of Form N-2	A requirement for information about the share price of the registrant's stock and any premium or discount in the registrant's annual report.	Seasoned Funds
Instruction 4.h.(1) to Item 24 of Form N-2	A requirement for information about each of a fund's classes of senior securities in the registrant's annual report.	Seasoned Funds
Instruction 4.h.(4) to Item 24 of Form N-2	A requirement to disclose outstanding material unresolved Staff comments that remain unresolved for a substantial period of time.	Seasoned Funds
WKSIs		
Registration Provisions		
Securities Act Rule 462	Provides for effectiveness of registration statements immediately upon filing with the SEC.	WKSIs
Communication Provisions		
Securities Act Rule 163	Permits oral and written communications by or on behalf of WKSIs at any time.	WKSIs
ETPs		
Registration Provisions		
Securities Act Rules 415, 424, 456 and 457; Forms S-1, S-3, F-1 and F-3	Permit ETPs to register an indeterminate amount of certain securities and pay registration fees based on annual net sales.	ETPs