

Time	Topics	Description	Speakers
1:30 – 2:30 p.m. Room 2700	Private Credit 2019 and Beyond – Opportunities, Trends and Challenges	<ul style="list-style-type: none"> • State of the Market 	<ul style="list-style-type: none"> • David Golub, Golub • Craig Packer, Owl Rock • Howard Widra, Apollo • Moderator: Steve Ellis, Proskauer
2:30 – 2:45 p.m.	Break		
Breakout Sessions 1			
2:45 – 3:30 p.m. Room 2700	Fundraising Trends in Private Credit	<ul style="list-style-type: none"> • Private Funds vs. BDCs • Evergreen Funds vs. Closed End Funds • Joint Ventures and SMAs • Fund Financing Trends • Partnerships and Origination Agreements 	<ul style="list-style-type: none"> • Matt Bird, Neuberger Berman • John Bowman, Crescent • Joe Glatt, Apollo • Stuart Waugh, Northleaf • Moderator: Chip Parsons, Proskauer
2:45 – 3:30 p.m. Room 2800AB	Private Credit Managers and Developments in Compensation	<ul style="list-style-type: none"> • Private Credit Platforms • Team History and Make Up • Basic Elements of Compensation • Restrictive Covenants/Track Record Use 	<ul style="list-style-type: none"> • Michael Deeks, McLagan • Josh Miller, Proskauer • Rich Tomczykowski, McLagan • Moderator: Mike Album, Proskauer
3:30 – 3:45 p.m.	Break		
Breakout Sessions 2			
3:45 – 4:30 p.m. Room 2700	Late Cycle Risks and Opportunities for Private Credit	<ul style="list-style-type: none"> • How are managers preparing for a downturn? • Will the next cycle be different? • Recent trends in restructurings 	<ul style="list-style-type: none"> • Colin Adams, M-III Partners • Thomas Gengler, Morgan Stanley • Lauren Krueger, KKR • Jennifer O'Neil, BlackRock • Moderator: David M. Hillman, Proskauer
3:45 – 4:30 p.m. Room 2800C	Regulatory & Enforcement Matters	<ul style="list-style-type: none"> • SEC's recent interpretive guidance on fiduciary duties of advisers • International enforcement considerations: OFAC/international trade sanctions/FCPA • Cybersecurity • SEC focus on advisers: conflicts of interest/valuation/advertising 	<ul style="list-style-type: none"> • Ken Joseph, Duff & Phelps • Robert E. Plaze, Proskauer • Seetha Ramachandran, Proskauer • Neena Reddy, Owl Rock • Hadassa R. Waxman, Proskauer • Moderator: Josh Newville, Proskauer
4:30 – 4:45 p.m.	Break		

Time	Topics	Description
Breakout Sessions 3		
4:45 – 5:30 p.m. Room 2800AB	Trends in European and Cross Border Transactions	<ul style="list-style-type: none"> • European deal flow in light of macro uncertainties (global trade and Brexit) • Structuring deals across multiple European jurisdictions and dealing with different creditor regimes • How do deal terms in the European market differ from the U.S. market • Relative appetite for lending in Europe vs. United States
4:45 – 5:30 p.m. Room 2700	Trends in Health Care	<ul style="list-style-type: none"> • Attractive investment sectors • Novel deal structures • Navigating regulatory minefields • Impact of value based payment models
5:30 p.m.	Cocktail Reception	<ul style="list-style-type: none"> • Peter Atkinson, GIC • Marc Preiser, Apollo • David Stemplar, HPS • Moderator: Faisal Ramzan, Proskauer
		<ul style="list-style-type: none"> • Murtaza Ali, Blue Mountain • Matthew McAskin, Evercore • Brian Morfitt, Frazier • Moderator: Rick Zall, Proskauer