



Contact

**Stephen P. Gruberg**

**Partner**

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Steve is a partner in the Corporate Department and a member of the Private Credit Group and the Leveraged Finance Group. His principal focus is the representation of leading private credit providers, direct lenders and investment banks in a wide range of leveraged loan transactions across the capital structure spectrum, with a particular focus on leveraged sponsor buyouts, acquisition financings and leveraged recapitalizations. Steve has industry experience in a wide range of business sectors including healthcare, software, restaurants, industrial and manufacturing, retail and financial services. Steve's clients include many of the market leaders in upper-middle and middle-market lending space, including Ares Capital, Antares Capital, Golub Capital, KKR Capital, NXT Capital, Varagon Capital, UBS and Morgan Stanley.

**Practices**

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Corporate/Transactional, Capital Markets, Finance, Private Credit

**Industries**

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Asset Management, Private Capital, Private Equity

**Education**

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Albany Law School of Union University, J.D.

*magna cum laude*

Siena College, B.S.

*cum laude*

#### **Admissions & Qualifications**

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Admitted only in New York

#### **Awards & Recognition**

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Private Debt Investor Rising Star 2020

The Legal 500 United States: Capital Markets: Debt Offerings: Advice to

Underwriters 2017-2018

The Legal 500 United States: Capital Markets: Debt Offerings: Advice to Issuers

2019

The Legal 500 United States: Capital Markets: High-Yield Debt Offerings: Advice to

Underwriters 2017-2018