



Contact

Robert A. Friedman

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Robert Friedman is a partner in the Tax Department whose practice focuses on representing clients in all facets of corporate and partnership related tax matters. In particular, Robert provides tax advice on public and private mergers, acquisitions, joint ventures, divestitures, private equity fund formation, financial products and electric and gas utility tax issues.

Matters

Representative Matters

- Represented W Capital Partners in its agreement to be Acquired by AXA IM.
- Represented Minute Media in its acquisition of Sports Illustrated Publishing Rights.
- Represented Vantage Data Centers in the initial closing of its \$5 billion equity recapitalization transaction with investment vehicles managed by DigitalBridge Group, Inc.
- Represented Private Placement Noteholders of Franklin Street Properties on \$200 million Private Credit Note Restructuring.

- Represented CapitalSpring in multiple acquisitions of restaurant businesses.
- Represented Know Labs, Inc. (NYSE MKT: KNW), an NYSE American listed company, in an underwritten public offering.
- Represented Q Microwave, Inc. in its sale to Amphenol Corporation (NYSE APH).
- Represented Houlihan Lokey in its agreement to Acquire 7 Mile Advisors, an independent advisory firm that provides a range of investment banking services to clients across the IT services sector.
- Represented Ziff Davis, Inc. (Nasdaq: ZD) on its minority investment in, and strategic partnership with, Xyla, Inc. ("Xyla").
- Represented the Angeleno Group, LLC in its investment into Anza Renewable Energy, LLC, a joint venture formed with Energy Capital Partners to acquire a solar energy and storage business operated by Borrego Energy, LLC.
- Represented Mosaic Dental Collective, a dental practice collective, in its reorganization and sale to Audax Private Equity for cash and rollover consideration totaling approximately \$238 million.
- Represented Sole Source Capital, a private equity firm, in the sale of a controlling interest in its portfolio company, Worldwide Produce for \$370 million.
- Represented funds as lead investors in connection with secondary transactions and continuation fund investments.
- Represented publicly and privately held REITs in merger and acquisition transactions including various REIT internalization transactions.
- Represented publicly traded and non-listed REITs in equity and debt offerings.
- Represented ARRIS International plc in its private equity-backed, \$7.4 billion acquisition by CommScope, a leader in infrastructure solutions for communications networks.
- Represented Tidal Wave Auto Spa in its sale to Golden Gate Capital for \$1.0 billion.

- Represented Repay Holdings Corporation, an Atlanta-based financial technology and payment processing solutions company, in its SPAC business combination with Thunder Bridge Acquisition valued at \$580 million.
- Represented Repay Holdings Corporation, an Atlanta-based financial technology and payment processing solutions company, in its agreement to acquire BillingTree for \$503 million.
- Represented GreenSky Inc. in its go-private transaction/acquisition by Goldman Sachs.
- Represented GreenSky Inc., an Atlanta-based financial technology company, in its "Up-C" reorganization transactions and initial public offering of Class A common stock on the Nasdaq exchange for gross proceeds of \$1.01 billion.
- Represented ARRIS Group, Inc., in a \$2.1B acquisition of Pace plc and a simultaneous "inversion," in which ARRIS reincorporated in the United Kingdom.
- Represented ARRIS Group, Inc. in its acquisition of General Instrument Corporation, which included all assets of the former Motorola Home Business, for \$2.35 billion.
- Represented Snyder's-Lance Inc. in its acquisition of snack foods company Diamond Foods Inc. for \$1.91 billion, including the assumption of approximately \$640 million in debt.
- Represented a publicly traded telecom company in its tax-free spin-off of its subsidiary that became another publicly traded telecom company.
- Represented numerous multinational and regional financial institutions in mergers with or acquisitions of other financial institutions.
- Represented numerous large and middle market private equity firms in the acquisition and disposition of portfolio companies, including related financings.
- Represented private equity fund sponsors in the formation of new funds.
- Represented issuers and underwriters in connection with the issuances of debt, hybrid debt and equity securities.

Tax, Corporate/Transactional, Capital Markets

Industries

Private Capital

Education

New York University School of Law, LL.M.

Yeshiva University, B.S.

Yeshiva University, Benjamin N. Cardozo School of Law, J.D.

Admissions & Qualifications

California

New York

Awards & Recognition

The Legal 500 United States: International Tax 2022, 2024