



Contact

Peter Castellon

Partner

London

+44.20.7280.2091

pcastellon@proskauer.com

Peter represents issuers, underwriters and selling shareholders in connection with capital markets transactions, including IPOs, follow-on and secondary offerings, block trades, rights offerings and offerings of convertible and exchangeable bonds. Peter also represents acquirors and targets in connection with public M&A transactions.

Peter is active in bar association activities and has served as an officer of several committees, including the IBA Capital Markets Forum, the International Securities Matters Subcommittee of the ABA Committee on the Federal Regulation of Securities and the ABA International Securities & Capital Markets Committee.

Peter has written several articles on securities law topics, including the following:

- Follow-on Offerings: U.S. Publicity Considerations, PLC Magazine, April 2019
- Executing Block Trades, PLC, September 2016
- US Private Placements: When Rule 144A is unavailable, PLC, July, 2015.
- SAS 72 letters: Seeking comfort, PLC, May, 2013.

Before joining Proskauer, Peter was Deputy General Counsel for Citi and advised the Equity Capital Markets Division and Investment Banking Division. While at Citi, Peter worked on most of Citi's ECM transactions in Europe, the Middle East and

Africa.

Peter has been recognized as a highly regarded capital markets lawyer by *IFLR* 1000.

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Matters

Representative transactions include the following:

- **Montea:** Represented the Belgian REIT in connection with a 103m euro undocumented, primary offering. BNP Paribas Fortis and ING were the lead managers. ABN Amro, Belfius and KBC were also in the syndicate. November 14, 2022.
- **Kape:** Represented Shore Capital and Stifel in connection with a \$220m undocumented, primary offering for the technology company. October 5, 2022.
- **Advanced/M&C Saatchi:** Represented the London-listed acquisition vehicle in connection with its £254m exchange offer for the English advertising company. The exchange offer was announced on May 17, 2022 and lapsed on September 30, 2022.
- **Brookfield/Hibernia:** Represented Hibernia, the Irish REIT, in connection with its 1.1bn euro acquisition by Brookfield, the Canadian asset manager. The acquisition was announced on March 21, 2022 and closed on June 17, 2022.
- **Rothermere/Daily Mail General Trust:** Represented Rothermere in connection with a £885m tender offer for Daily Mail General Trust. The offer was announced on November 9, 2021 and declared unconditional on December 16, 2021. Daily Mail General Trust was delisted from the London Stock Exchange on January 10, 2022.
- **Life Science REIT:** Represented the REIT in connection with its £350m IPO. Jefferies and Panmure Gordon were the managers. November 19, 2021.

- **Pantheon:** Represented Investec in connection with the £440m London IPO of the fund. November 16, 2021.
- **Molten Ventures (formerly Draper Esprit):** Represented the listed fund in connection with a £111m undocumented, primary offering. Goodbody and Numis were the managers. June 16, 2021.
- **NX Filtration:** Represented the underwriters ABN Amro and Berenberg in connection with the 170m euro IPO of the Dutch manufacturing company. June 15, 2021.
- **JD Sports:** Represented the English retail company in connection with a £464m undocumented, primary offering. February 8, 2021
- **Flutter Entertainment:** Represented the investment banks Davy and Goldman Sachs in connection with a £1.1bn undocumented, primary offering by the global sports betting and gaming group. December 8, 2020.
- **Smurfit Kappa:** Represented BNP Paribas, Credit Suisse and Davy in connection with a 660m euro undocumented, primary offering by the Irish manufacturer of paper-based packaging. November 24, 2020.
- **Nyxoah:** Represented the Belgian medtech company in connection with its \$100m IPO. Petercam and Belfius were the underwriters. September 21, 2020.
- **Ryanair:** Represented Davy in connection with a 400m euro undocumented, primary offering for the Irish airline. September 8, 2020.
- **Flutter Entertainment:** Represented the bookrunners Davy (the leading Irish investment bank) and Goldman Sachs in connection with an £813m undocumented, primary offering by the global sports betting and gaming group. June 2, 2020.
- **Bavarian Nordic:** Represented the underwriters (led by Citi and Nordea) in connection with a \$430m rights offering by the Danish pharma company. March 30, 2020.
- **Gateway:** Represented the German real estate company in connection with its 180m euro IPO. Credit Suisse was the lead underwriter. April 12, 2019.

- **Pareteum – Artilium:** Represented Artilium (the Anglo-Belgian communications company) in connection with its \$105m takeover by Pareteum (New York Stock Exchange-listed software company). The offer was announced on June 7, 2018 and closed on October 1, 2018.
- **Akasol:** Represented the underwriters (led by Citi and Commerzbank) in connection with the 118m euro IPO of the German industrial company. Lazard was the financial advisor. July 2, 2018.
- **GVC – Ladbrokes Coral:** Represented GVC, the gaming company, in connection with its £3.9b takeover offer for Ladbrokes Coral. Houlihan Lokey was the financial advisor. The offer was announced on December 22, 2017 and closed on March 28, 2018.
- **Alfen:** Represented the underwriters (led by Barclays and ABN Amro) in connection with the 94m euro IPO of the Dutch energy company. March 26, 2018.
- **Bankia:** Represented the Spanish government in connection with an 818m euro block trade in shares of the Spanish bank. Morgan Stanley, Deutsche Bank and UBS were the underwriters. December 12, 2017.
- **Charter Court:** Represented the English retail bank in connection with its £253m IPO. Barclays and RBC were the lead underwriters. October 4, 2017.
- **TiGenix:** Represented the Belgian biotech company in connection with its \$36m U.S. IPO. Bank of America was the lead underwriter. December 20, 2016.
- **Logo:** Represented the Turkish technology company in connection with its \$134m secondary offering. Citi was the lead underwriter. November 2, 2016.
- **Sif:** Represented the Dutch manufacturing company in connection with its 118m euro IPO. HSBC and ABN AMRO were the lead underwriters. May 16, 2016.
- **Cairn Homes:** Represented the Irish home builder in connection with its 177m euro follow-on offering. Bank of America Merrill Lynch, Goodbody and Davy were the underwriters. April 19, 2016.

- **Georgia Healthcare Group:** Represented the underwriters (led by Citi and Jefferies) in connection with the \$110m London IPO of the healthcare services provider. November 12, 2015.
- **Cairn Homes:** Represented the Irish home builder in connection with its 440m euro IPO. Credit Suisse and Goodbody were the underwriters. June 15, 2015.
- **Intelligent Energy:** Represented the English developer of fuel-cell technology in connection with its £71m IPO. Barclays and Canaccord were the lead underwriters. Rothschild was the financial advisor. July 9, 2014.
- **SLM Solutions:** Represented the German technology company in connection with its 180m euro IPO. Credit Suisse and Deutsche Bank were the lead underwriters. May 13, 2014.

Practices

Corporate/Transactional, Capital Markets, Mergers & Acquisitions

Market Solutions

Regulatory & Compliance

Education

Georgetown University Law Center, J.D.

Admissions & Qualifications

New York

Memberships

Chairman, American Bar Association Federal Regulation of Securities: International Securities Matters Subcommittee

Past Co-Chairman, American Bar Association International Securities & Capital Markets Committee

Past Chairman, International Bar Association Capital Markets Forum

Awards & Recognition

IFLR 1000 United Kingdom: Capital Markets: Equity: Highly Regarded 2020-2022

Chambers UK: Capital Markets Equity "Recognized Practitioner" 2016-2019