# Proskauer>>



Contact

# **Peter Castellon**

**Partner** 

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Peter represents issuers, underwriters and selling shareholders in connection with capital markets transactions, including IPOs, follow-on and secondary offerings, block trades, rights offerings and offerings of convertible and exchangeable bonds. Peter also represents acquirors and targets in connection with public M&A transactions.

Peter is active in bar association activities and has served as an officer of several committees, including the IBA Capital Markets Forum, the International Securities Matters Subcommittee of the ABA Committee on the Federal Regulation of Securities and the ABA International Securities & Capital Markets Committee.

Peter has written several articles on securities law topics, including the following:

- Follow-on Offerings: U.S. Publicity Considerations, PLC Magazine, April 2019
- Executing Block Trades, PLC, September 2016
- US Private Placements: When Rule 144A is unavailable, PLC, July 2015
- SAS 72 letters: Seeking comfort, PLC, May 2013

Before joining Proskauer, Peter was Deputy General Counsel for Citi and advised the Equity Capital Markets Division and Investment Banking Division. While at Citi, Peter worked on most of Citi's ECM transactions in Europe, the Middle East and



#### Close

### **Matters**

## Representative transactions include the following:

- Montea: Represented the Belgian REIT in connecton with a 154m euro rights offering. ING and Kempen were the lead underwriters. October 8, 2024.
- Sirius: Represented the London-listed REIT in connection with a £152m follow-on offering. Berenberg and Peel Hunt were the lead managers. July 16, 2024.
- Aberforth Geared Value & Income Trust/Aberforth Split Level Income
  Trust: Represented the acquiror in connection with a £222m public
  acquisition. Both the acquiror and the target were funds managed by Aberforth
  Partners. J.P. Morgan was the financial adviser. The transaction was
  announced on April 29, 2024, and closed on July 1, 2024.
- **SigmaRoc:** Represented the English construction company in connection with a £200m follow-on offering. Liberum was the lead bank. BNP PARIBAS and Santander were also part of the syndicate. Rothschild was the financial adviser. January 4, 2024.
- Asia Dragon Trust/abrdn New Dawn Investment Trust: Represented the
  acquiror in connection with a £215m public acquisition. Both the acquiror and
  the target were funds managed by abrdn Fund Manager. Panmure Gordon
  and Winterflood Securities were the financial advisers. November 9, 2023.
- Carbios: Represented the French technology company in connection with a 141m euro rights offering. BNP PARIBAS was the lead underwriter. Carbios develops and industrializes biological solutions for the recycling of plastic. July 13, 2023.
- Montea: Represented the Belgian REIT in connection with a 103m euro undocumented, primary offering. BNP Paribas Fortis and ING were the lead managers. November 14, 2022.



- Kape: Represented Shore Capital and Stifel in connection with a \$220m undocumented, primary offering for the technology company. October 5, 2022.
- Advanced/M&C Saatchi: Represented the London-listed acquisition vehicle in connection with its £254m exchange offer for the English advertising company. The exchange offer was announced on May 17, 2022 and lapsed on September 30, 2022.
- Brookfield/Hibernia: Represented Hibernia, the Irish REIT, in connection with its 1.1bn euro acquisition by Brookfield, the Canadian asset manager. The acquisition was announced on March 21, 2022 and closed on June 17, 2022.
- Rothermere/Daily Mail General Trust: Represented Rothermere in connection with a £885m tender offer for Daily Mail General Trust. The offer was announced on November 9, 2021 and declared unconditional on December 16, 2021. Daily Mail General Trust was delisted from the London Stock Exchange on January 10, 2022.
- Life Science REIT: Represented the REIT in connection with its £350m IPO.

  Jefferies and Panmure Gordon were the managers. November 19, 2021.
- Pantheon: Represented Investec in connection with the £440m London IPO of the fund. November 16, 2021.
- Molten Ventures (formerly Draper Esprit): Represented the listed fund in connection with a £111m undocumented, primary offering. Goodbody and Numis were the managers. June 16, 2021.
- NX Filtration: Represented the underwriters ABN AMRO and Berenberg in connection with the 170m euro IPO of the Dutch manufacturing company.
   June 15, 2021.
- JD Sports: Represented the English retail company in connection with a £464m undocumented, primary offering. February 8, 2021
- Flutter Entertainment: Represented the investment banks Davy and Goldman Sachs in connection with a £1.1bn undocumented, primary offering by the global sports betting and gaming group. December 8, 2020.



- Smurfit Kappa: Represented BNP PARIBAS, Credit Suisse and Davy in connection with a 660m euro undocumented, primary offering by the Irish manufacturer of paper-based packaging. November 24, 2020.
- Nyxoah: Represented the Belgian medtech company in connection with its \$100m IPO. Petercam and Belfius were the underwriters. September 21, 2020.
- Ryanair: Represented Davy in connection with a 400m euro undocumented, primary offering for the Irish airline. September 8, 2020.
- Flutter Entertainment: Represented the bookrunners Davy (the leading Irish investment bank) and Goldman Sachs in connection with an £813m undocumented, primary offering by the global sports betting and gaming group. June 2, 2020.
- Bavarian Nordic: Represented the underwriters (led by Citi and Nordea) in connection with a \$430m rights offering by the Danish pharma company.
   March 30, 2020.
- **Gateway:** Represented the German real estate company in connection with its 180m euro IPO. Credit Suisse was the lead underwriter. April 12, 2019.
- Akasol: Represented the underwriters (led by Citi and Commerzbank) in connection with the 118m euro IPO of the German industrial company. Lazard was the financial advisor. July 2, 2018.
- GVC/Ladbrokes Coral: Represented GVC, the gaming company, in connection with its £3.9b takeover offer for Ladbrokes Coral. Houlihan Lokey was the financial advisor. The offer was announced on December 22, 2017 and closed on March 28, 2018.
- Alfen: Represented the underwriters (led by ABN AMRO and Barclays) in connection with the 94m euro IPO of the Dutch energy company. March 26, 2018.
- Bankia: Represented the Spanish government in connection with an 818m euro block trade in shares of the Spanish bank. Deutsche Bank, Morgan Stanley and UBS were the underwriters. December 12, 2017.



- Charter Court: Represented the English retail bank in connection with its £253m IPO. Barclays and RBC were the lead underwriters. October 4, 2017.
- **TiGenix:** Represented the Belgian biotech company in connection with its \$36m U.S. IPO. Bank of America was the lead underwriter. December 20, 2016.
- Logo: Represented the Turkish technology company in connection with its \$134m secondary offering. Citi was the lead underwriter. November 2, 2016.
- Sif: Represented the Dutch manufacturing company in connection with its 118m euro IPO. ABN AMRO and HSBC were the lead underwriters. May 16, 2016.
- Cairn Homes: Represented the Irish home builder in connection with its 177m euro follow-on offering. Bank of America, Davy and Goodbody were the underwriters. April 19, 2016.
- Georgia Healthcare Group: Represented the underwriters (led by Citi and Jefferies) in connection with the \$110m London IPO of the healthcare services provider. November 12, 2015.
- Cairn Homes: Represented the Irish home builder in connection with its 440m euro IPO. Credit Suisse and Goodbody were the underwriters. June 15, 2015.
- Intelligent Energy: Represented the English developer of fuel-cell technology in connection with its £71m IPO. Barclays and Canaccord were the lead underwriters. Rothschild was the financial advisor. July 9, 2014.
- SLM Solutions: Represented the German technology company in connection with its 180m euro IPO. Credit Suisse and Deutsche Bank were the lead underwriters. May 13, 2014.

## **Practices**

Corporate/Transactional, Latin America, Capital Markets, Mergers & Acquisitions

#### **Market Solutions**

Regulatory & Compliance

**Education** 



Georgetown University Law Center, J.D.

## **Admissions & Qualifications**

New York

## **Memberships**

Chairman, American Bar Association Federal Regulation of Securities: International Securities Matters Subcommittee

Past Co-Chairman, American Bar Association International Securities & Capital Markets Committee

Past Chairman, International Bar Association Capital Markets Forum

