

Proskauer Advises LBO France on the sale of the HMY Group to ITAB

October 2, 2024

PARIS, October 2, 2024 - Proskauer, a leading international law firm, today announced that it has advised LBO France in connection with ITAB Shop Concept's offer to acquire the HMY Group, a supplier of store equipment, checkout systems, and store design for retailers, primarily in Europe, South America, and the Middle East.

This deal will strengthen ITAB's position across Western and Southern Europe while expanding its reach into South America and the Middle East and is subject to regulatory conditions.

This acquisition will provide ITAB with a larger customer base, strengthen ITAB's position in the retail markets of Western and Southern Europe, and offer complementary geographical benefits thanks to HMY's presence in Spain, France, Turkey, and Central and South America.

The Proskauer team advising LBO France was led by partner <u>Xavier Norlain</u> and included associates <u>Julien Burger</u> and <u>Marine Petot</u> (M&A). The team also included partner <u>Maud Manon</u>, counsel <u>Pierre Tardivo</u> and associate <u>Charlie Gelbon</u> (Finance), and partner <u>Mary Wilks</u> (Antitrust).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Our premier M&A practice is distinguished by the combination of our transactional strength and deep sector knowledge. We are a destination firm for large-cap and middle-market deals with extensive expertise in the structural, cultural and procedural issues that are often at the center of complex, cross-border transactions. From London to New York, Paris to Los Angeles and across the globe, organizations turn to our lawyers for their most significant and transformative transactions. Our multi-disciplinary team offers actionable insights, sophisticated strategies and creative solutions that drive commercial success for our clients.

Related Professionals

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