

Proskauer Advises Carlyle and NEVERHACK on Acquisition of Innovery

October 1, 2024

PARIS, October 1, 2024 - Proskauer, a leading international law firm, today announced that it advised Carlyle and NEVERHACK, a leading player in cybersecurity consulting and services, with Carlyle as the majority shareholder, on its acquisition of Innovery, a consulting firm specializing in innovative ICT and cybersecurity solutions.

Through this acquisition, NEVERHACK strengthens its market leadership in the cybersecurity sector and expands its presence in Southern Europe and America by enhancing its "one-stop-shop" cybersecurity expertise offering, covering IT security, software and embedded security, identity management, risk management, and training.

Founded in Italy in 2001, Innovery is a services company specializing in cybersecurity, recognized for its expertise in strategic consulting and delivering innovative solutions in ICT and cybersecurity. Innovery serves over 200 clients, including major companies in sectors such as finance, industry, public services, government, energy, retail, and telecommunications. The company offers a wide range of services and solutions in IT security, IT architecture definition and integration, and ICT infrastructure design and management, specifically addressing its clients' needs for network and security operations centers.

The Proskauer team advising Carlyle and NEVERHACK was led by partners <u>Xavier Norlain</u> and included associates <u>Julien Burger</u>, <u>Marine Petot</u> and <u>Benjamin Benzakine</u> (M&A). The team also included partner <u>Maud Manon</u> and associates <u>Bruno Valenti</u> and <u>Antoine Cottin</u> (Finance).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

Our premier M&A practice is distinguished by the combination of our transactional strength and deep sector knowledge. We are a destination firm for large-cap and middle-market deals with extensive expertise in the structural, cultural and procedural issues that are often at the center of complex, cross-border transactions. From London to New York, Paris to Los Angeles and across the globe, organizations turn to our lawyers for their most significant and transformative transactions. Our multi-disciplinary team offers actionable insights, sophisticated strategies and creative solutions that drive commercial success for our clients.

Related Professionals

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