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Proskauer Advises Pemberton Asset Management in Refinancing of Acquisition Debt

June 20, 2024

LONDON, June 20, 2024 - Proskauer, a leading international law firm, announced today that it advised funds managed by Pemberton Asset Management in its role as senior secured lender to Fletchers Solicitors to refinance the acquisition of the Group and various add-on acquisitions by the sponsor Sun Capital Partners.

Proskauer previously advised <u>Pemberton Asset Management</u> on the financing of Charterhouse Capital Partners' acquisition of Two Circles, a prominent data-driven sports marketing company.

The Proskauer team was led by partner <u>Harriet West</u> and included associate <u>Zoe</u> <u>Zimmermann</u> (Private Credit). The team also included partner <u>Stephen Pevsner</u> and associate <u>David Ward</u> (Tax).

About Proskauer

The world's leading organizations and global players choose Proskauer to represent them when they need it the most. With 800+ lawyers in key financial centers around the world, we are known for our pragmatic and commercial approach. Proskauer is the place to turn when a matter is complex, innovative and game-changing. We work seamlessly across practices, industries and jurisdictions with asset managers, private equity and venture capital firms, Fortune 500 and FTSE companies, major sports leagues, entertainment industry legends and other industry-redefining companies.

The Firm's Private Credit Group is made up of cross-disciplinary finance and restructuring experts exclusively dedicated to private credit investors. It includes over 110 finance and restructuring lawyers focused on representing credit funds, business development companies, and other direct lending funds in the restructuring of "clubbed" and syndicated credits, preferred equity, special situations and alternative investments. Over the past five years, Proskauer has been involved in over 1,200 deals for more than 100 private credit clients across the U.S. and Europe with an aggregate transaction value exceeding \$350 billion.

Related Professionals

- Harriet West
 Partner
- Stephen Pevsner
 Partner
- Zoe Zimmermann Associate
- David M. Ward

Associate

