

Proskauer Represents Church & Dwight in \$500 Million Senior Notes Offering

November 11, 2022

NEW YORK, November 11, 2022 - Proskauer, a leading international law firm, announced today that it represented Church & Dwight Co., Inc. (NYSE: CHD) in its SEC-registered offering of \$500 million aggregate principal amount of 5.600% Senior Notes, due 2032. The offering is Church & Dwight's third senior notes offering in the past 12 months, for a total of \$1.4 billion.

The proceeds from the offering will be used to finance its recently completed acquisition of the Hero Mighty Patch® brand. BofA Securities, Inc., MUFG Securities Americas Inc., Truist Securities, Inc. and Wells Fargo Securities, LLC were the active joint book-running managers of the offering, which closed on November 2, 2022.

The Proskauer team was led by Capital Markets partners <u>Steven Burwell</u> and <u>Louis Rambo</u>, and included associates <u>Albertina Kawatu</u> and <u>Wilderness Castillo-Dobson</u> (Capital Markets); partner <u>Amanda Nussbaum</u> and associate <u>Bowon Koh</u> (Tax).

About Proskauer

We are 800+ lawyers serving clients from 12 offices located in the leading financial and business centers in the Americas, Europe and Asia. The world's leading organizations, companies and corporations choose us to be their representatives in their most critical situations. But more, they consider Proskauer a strategic partner to drive their business forward. We work with asset managers, major sports leagues, Fortune 500 companies, entertainment industry legends and other industry-redefining companies.

Our Capital Markets Group includes lawyers across the U.S., Europe and Latin America. We represent bulge bracket, middle-market and boutique investment banks, as well as public and private companies of all sizes and industries around the world, in a wide variety of public, Rule 144A and Regulation S, and private debt and equity transactions. Our clients turn to us for our ability to lead the market in terms of innovation and financial structuring, the depth of our global team and our creative thought leadership.

Related Professionals

- Steven R. Burwell
 - Partner
- Louis Rambo

Partner

Amanda H. Nussbaum

Partner

Bowon Koh

Associate