

Proskauer Represents Crédito Maestro in a \$120 Million Credit Facility by CarVal Investors

October 14, 2022

NEW YORK and SÃO PAULO, October 14, 2022 - Proskauer, a leading international law firm, announced today that it represented Financiera Maestra and Soluciones Integrales TBY (Crédito Maestro) in a \$120 million asset-backed credit facility by CarVal Investors L.P.

This transaction, signed on September 29 and disbursed on October 6, resulted in the first financing obtained by Crédito Maestro in New York, following multiple successful local financings. Of the total \$120 million, \$65 million is committed, including an initial disbursement of \$11.2 million.

The Proskauer team was led by partner <u>Carlos Martinez</u> and included associates <u>Saulo</u> <u>Salles de Padua</u> and <u>Carlos Brandes Lamas</u> (Latin America); and partner <u>Martin Hamilton</u> and associate <u>Bowon Koh</u> (Tax).

About Proskauer

We are 800+ lawyers serving clients from 12 offices located in the leading financial and business centers in the Americas, Europe and Asia. The world's leading organizations, companies and corporations choose us to be their representatives in their most critical situations. But more, they consider Proskauer a strategic partner to drive their business forward. We work with asset managers, major sports leagues, Fortune 500 companies, entertainment industry legends and other industry-redefining companies.

Our Latin America Practice is one of the premier corporate practices in Latin America, handling some of the highest-profile deals in the region. Our global M&A team represents U.S. and Latin American acquirers and targets in the purchase and sale of Latin American or U.S. businesses and assets. We have handled billion dollar deals throughout the region and advise global and regional clients across a range of industries, including financial services, energy and natural resources, life sciences, manufacturing and mining and metals industries.

Related Professionals

Saulo de Padua

Special Counsel

Martin T. Hamilton

Partner

Bowon Koh

Associate