

Proskauer Advises Ethos Veterinary Health in its Acquisition by National Veterinary Associates

August 19, 2021

New York, Aug. 19, 2021 – Proskauer, a leading international law firm, announced today that it advised Ethos Veterinary Health (Ethos), one of the industry's most innovative veterinary organizations, in its acquisition by National Veterinary Associates (NVA), a leading global community of nearly 1,200 veterinary hospitals. The transaction will allow the leading veterinary organizations to advance veterinary medicine for patients and their families.

As part of the transaction, certain Ethos shareholders will roll over a portion of their investment into partnership interests in NVA, directly or indirectly. In addition, NVA has announced a \$10 million contribution to Ethos Discovery, a groundbreaking non-profit science and medical incubator designed to improve diagnostic and therapeutic treatment for complex medical conditions, including cancer research.

The Proskauer team advising Ethos was led by partner <u>Lauren Boglivi</u>, co-head of the firm's global Mergers & Acquisitions and Private Equity Group and associate <u>Cyrus</u> <u>Abbassi</u> (M&A and Health Care); and included senior counsel <u>Kyle Junik</u> (M&A); partner <u>David Manko</u> (Health Care) and associate <u>Krusheeta Patel</u> (M&A and Health Care); <u>associate Josh Demple</u> (M&A); partner <u>Amanda Nussbaum</u> and associate <u>Jo Habenicht</u> (Tax); partner <u>Seth Safra</u> and associate <u>Katrine Magas</u> (Employee Benefits and Executive Compensation); senior counsel <u>Gail Port</u> (Environmental); partner <u>Colin Kass</u> and senior counsel <u>John Ingrassia</u> (Antitrust); partner <u>Ronald Sernau</u> and associate <u>Steven Czurlanis</u> (Real Estate); and partner <u>Rob Freeman</u> and associate <u>Jay Frankel</u> (TMT).

About Proskauer

We are 725+ lawyers serving clients from 12 offices located in the leading financial and business centers in the Americas, Europe and Asia. The world's leading organizations, companies and corporations choose us to be their representatives in their most critical situations. We work with asset managers, major sports leagues, Fortune 500 companies, entertainment industry legends and other industry-redefining companies.

This year, Proskauer has advised on some of the most complex M&A transactions across a range of industries. Recent representations include advising long-time client <u>Stamps.com</u> in its \$6.6 billion acquisition by leading software investment firm, Thoma Bravo; representing Accor in connection with its exclusive negotiations with Ennismore to form the world's leading lifestyle operator in the hospitality sector; and counseling Grifols and its affiliate Biomat in a \$1 billion investment by the Singaporean Sovereign Wealth Fund GIC.

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