

A Look at GP-led Liquidity Solutions in Today's Secondaries Market

April 7, 2021

Proskauer partners <u>Warren Allan</u>, <u>Christopher Robinson</u> and <u>Michael Suppappola</u> of our Private Funds team, will be joined by partner, <u>David Perdue</u> in the Strategic Advisory Group <u>PJT Partners</u>, in an in-depth discussion of recent market trends in GP-led liquidity solutions.

Please join us to discuss the rise of "blue chip" GP-led continuation funds, as well as strip sales, preferred equity and other GP-led liquidity options.

Topics will include:

- Key Characteristics of Different Transaction Types
- Pros and Cons of Different GP-led Options
- How To Approach Conflicts of Interest
- LP and LPAC Consent Requirements
- Regulatory and Tax Considerations
- Other Key Legal and Commercial Considerations

Wednesday, April 7

12:00 p.m. EDT

Who Should Attend

Sponsors of private equity, venture capital, other funds, and their advisors.

About the Series

The Bottom Line webinar series will address an array of business topics and offer legal analysis for asset managers, providing you bottom line considerations for your business. These interactive discussions will include presentations by the Proskauer team and a live Q&A with guestions from attendees.

Related Professionals

• Warren Allan

Partner

• Christopher C. Robinson

Partner

• Michael R. Suppappola

Partner